# () It's Time for a Checkup



## **SET UP YOUR FIDELITY NETBENEFITS® ACCOUNT**

NetBenefits is your online resource to manage your workplace savings account. If you need to set up a username and password:

- Visit **NetBenefits.com** and follow the instructions to register.
- Add your preferred email address, and select *eDelivery*.



#### **REVIEW YOUR ACCOUNT**

Once your NetBenefits account is established, review your account balances, contribution amount, and investments.

- Log in to NetBenefits.com and select Quick Links.
- Select Summary and review your information under the Contributions tab and the Investments tab.



# **UPDATE YOUR BENEFICIARY INFORMATION**

It's important that your beneficiaries are set up the way you want. Now might be a good time to take another look—especially if you haven't reviewed them in a while.

- Log in to NetBenefits.com and select Profile.
- Select Beneficiaries and review your information



### TAKE ADVANTAGE OF EDUCATIONAL RESOURCES

- Learn—Explore a collection of financial learning resources: articles, infographics, videos, and more.
  Select Learn from the NetBenefits homepage, or visit NetBenefits.com/GetHelp
- Create a plan for your future—Model and plan for your financial goals using the Planning & Guidance Center at NetBenefits.Fidelity.com/planningcenter.

What you want for your future is personal—and we're here to help.

Call 800-603-4015.

# IS YOUR FINANCIAL PICTURE EVERYTHING IT COULD BE?

Find out in 10 minutes or less. Get your financial wellness checkup today.

NetBenefits.com/financialwellness

#### **ATTEND A WORKSHOP**

Join Fidelity for an educational workshop, where you'll learn strategies and tips to help you manage your financial future with confidence.

NetBenefits.Fidelity.com/livewebmeetings



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